25 0520 Building Automation System (BAS) Design Criteria

1. Design Statement
   
a. During the various design phases of this project, the Engineer will develop options and strategies for selection of the appropriate Building Automation System (BAS). This approach will enable the entire Design Team (Owner, Architect and Engineer) to partake in the decision making process concerning the selection of the BAS infrastructure.

b. BAS additions or modifications shall have the following characteristics:
   
i. Vendor products shall be able to integrate to Siemens Building Technologies Desigo CC software. Vetted Products:
   
   1. Distech Controls Devices
   
   2. Phoenix Controls Devices
   
   3. Johnson Controls Devices
   
   4. Siemens Controls Devices

   ii. BACnet shall be the preferred communication protocol, every effort will be made to be on the IP network.

   iii. Flexibility for future changes and expansion.

   iv. Ease of maintenance.

   v. Robust design.

   vi. Cost Effectiveness

   c. BAS Commissioning:

   i. The Design Team shall provide fully integrated design documents to ensure sure all required Contractors are fully responsible for supporting the Commissioning activities for the proposed systems to be commissioned. All required labor hours and materials shall be included for, at a minimum but not limited to meetings, supporting documentation, field testing activities, ancillary testing equipment, off-season testing, data storage, support for 10 month warranty verification (if required), etc.

   ii. The Design Team shall work with the project Commissioning Agent to incorporate all of their testing requirements into the contract specifications.
d. Every effort will be made to design, layout and install equipment in locations which will tend to encourage routine preventive maintenance by providing easy access for maintenance personnel.

2. Engineers Control Drawings
   a. Drawings
      i. Unique flow diagrams with points list and sequence of operation on the drawings.
      ii. HMS Facilities should approve before Construction Documents are issued
   b. Point Lists
      i. Point lists shall provide indication of the following:
         1. Point type (AI, AO, BI, BO)
         2. Tag name and description
         3. Alarming requirements
         4. Point naming conventions
            a. See HMS Facilities SharePoint site for clarification
            b. https://sharepoint.med.harvard.edu/sites/Planning/Facilities/SitePages/Home.aspx
      c. Sequence of Operation shall be included on the drawings with the associated flow diagram.

3. Energy:
   a. USGBC/LEED Criteria: Gold certifiable
   b. Refer to Harvard Green Building Standard

4. Codes, Standards and References
   a. Massachusetts State Building Code
   b. Massachusetts Electrical Code
   c. National Fire Protection Association (NFPA)
i. NFPA 70 National Electrical Code

ii. NFPA 72 National Fire Alarm Code


d. Underwriters Laboratories (UL)

e. Factory Mutual (FM)

f. Occupational Safety and Health Administration (OSHA)

g. Environmental Protection Agency (EPA)

h. Massachusetts Department of Environmental Protection (DEP)

i. American Society of Heating, Refrigeration and Air Conditioning Engineers (ASHRAE)

\[ \text{i. ASHRAE Guideline 36 High-Performance Sequences of Operation for HVAC Systems.} \]

j. American National Standards Institute (ANSI)

5. Contractor Submittal Requirements

a. Bookmarked pdf format.

b. Specification Compliance Statement

c. Network Riser

d. Flow Diagrams

e. Sequence of Operation

f. Graphics

g. Electrical Load Calculations

h. Panel layouts

i. Wiring diagrams

j. Load shedding programs

k. Campus HVAC Isolation Program.

l. Morning Warm Up & Cool Down
m. Decommissioning plan for existing area to be renovated. This shall include at a minimum for approval prior to any demolition work starting:

i. Systems to be decommissioned.

ii. Communication pathways that will be interrupted shall be shown on floor plan drawings with device addresses that will be removed.

iii. Temporary communication pathways on floor plan drawings that will be required to maintain existing systems during the renovation process.

iv. Alarm list showing alarms that will need to be disabled.

v. Printouts of software code that will need to be removed.

6. Record Drawings

   a. All items from Contractor Submittal Requirements shall be updated to final installation condition.

   b. Complete alarm summary for project.

   c. Listing of all BACnet addresses for project.

7. Electrical Low Voltage Wiring

   a. Division 26 shall be referenced for installation requirements

   b. If utilized for smoke control application all power and communication wiring shall be in metal raceway.

   c. CAT 6 Cabling for all newly installed BACNet IP devices, Conduit in Mechanical/Electrical rooms and shafts.

   d. Above ceiling/in-wall

      i. Animal Facility spaces

         1. In wall conduit.

         2. Above ceiling plenum cable provided wiring is accessible.

      ii. Laboratory spaces

         1. In wall plenum cable.

         2. Above ceiling plenum cable provided wiring is accessible.
iii. Office/Public spaces
   1. In wall plenum cable.
   2. Above ceiling plenum cable provided wiring is accessible.

e. Equipment monitoring for Ultra low temp -80 freezer alarming
   i. New wiring will include a plug type receptacle with a detachable 6’ heavy duty cord that connects from the receptacle to the freezer. All in wall wiring shall terminate in a junction box and use a female receptacle plate housing.
      1. Woodhead Brand BradConnectivity 1300160337 or equivalent
      2. Woodhead Brand BradConnectivity 13000900463 or equivalent

8. BAS Architecture
   a. Compatible with Siemens Building Technologies Desigo CC software
   b. Basis of design: ASHRAE’s BACnet standard
   c. Controller Architecture
      i. Major Mechanical Equipment (Large AHU’s\EAHU’s, Chiller Plants, Boiler Plants) shall be IP based controller with direct input/output capability. The controllers shall be tested and listed by the BACnet Testing Laboratory (BTL) as BACnet Building Controllers (B-BC).

      ii. Small AHU’s and Terminal Units shall be IP (Ethernet) based where available. Where IP is not available, MS/TP based controllers shall be provided. The controllers shall be tested and certified by the BACnet Testing Laboratory (BTL) as BACnet Advanced Application Controllers (B-AAC) or as BACnet Application Specific Controllers (B-ASC), depending on the control application.

      iii. No new BACnet devices shall be configured as a BACnet Broadcast Management Device (BBMD). Each building has a BBMD already configured and this shall be utilized.
         1. See HMS Facilities SharePoint Site BAS Admin Manual for BBMD Table

9. Point naming convention
   a. Points shall be named with the following convention:
      i. “Building Letter. System. Room (as needed). End Device”
iii. Examples:

<table>
<thead>
<tr>
<th>Q.AHU-001.CCV</th>
<th>WAB Air Handler 1 Cooling Coil Valve</th>
</tr>
</thead>
<tbody>
<tr>
<td>Q.HX-003.SP</td>
<td>WAB Heat Exchanger 3 Set Point</td>
</tr>
<tr>
<td>Q.316A.FRZ.ALM</td>
<td>WAB 316a Freezer Alarm</td>
</tr>
<tr>
<td>Q.205.COLDRM.ALM</td>
<td>WAB 205 Cold Room Alarm</td>
</tr>
<tr>
<td>Q.205.COLDRM.TEMP</td>
<td>WAB 205 Cold Room Temp</td>
</tr>
</tbody>
</table>

b. Terminal unit points will be named with the following convention preceded by the building letter:
   i. For example: “K.AH1.317.VAV2.S”
      1. Serving Air Handler be indicated by A or AH and common number (i.e. AH2, AHU2 or A12).
      2. Room number
      3. Valid Device Types:
         a. FCU – Fan Coil Unit
         b. VAV – Variable Volume Box
         c. RPC – Room Pressurization Controller
         d. FHC - Fume Hood Control
         e. RAD – Radiation Valve
      4. Function should be indicated by:
         a. S - Supply
         b. R - Return / Exhaust
      5. V – Valve
         a. HWV
         b. CWV
         c. RHC
         d. HHV, etc.
      6. Where there are two or more of the same device serving the same space, a number should be indicated after device type (i.e. VAV1, VAV2, etc.)
      7. Add descriptor for all floor level equipment to include CMMS Asset number.

10. Points
   a. Air Handling Units
      i. All units with outside air connections shall have a low temperature detector (freeze-stat).
ii. All units shall have a temperature and humidity element after each coil.

iii. All fans shall have proof via an analog current sensor.

iv. All filters shall have proof via an analog pressure sensor.

v. All units shall have a discharge air temperature and humidity sensor.

vi. Each individual fan shall have an air flow station.

vii. Each unit shall have a discharge static pressure sensor.

1. Graphic shall be labeled with location of sensor

viii. Each unit shall have a discharge duct smoke detector. (only units over 2500 cfm)

25 5000 Instrumentation and Terminal Devices

1. Sensors and Transmitters
   a. Preferred Vendors: Omega, ACI, Vaisala

2. Actuators and Operators
   a. Preferred Vendors: Belimo, Siemens

3. Valves and Dampers
   a. In critical or limited access spaces, Belimo valves shall be utilized.

   b. All valves larger than 2 inches shall be provided with position feedback.

4. Meters
   a. Refer to the HVAC section for Meters.

5. Uninterruptible Power Supplies
   a. Uninterruptible Power Supplies (UPS) shall be listed for Emergency Generator duty and not standard battery backup type.

   b. To be Installed at all BAS panel locations

25 9000 – Sequence of Operation

1. Setpoints for new construction and renovation to match most recent energy code
a. Existing temperature parameters and sequences in adjacent areas to remain as is, unless otherwise directed.
   
i. Refer to HMS BAS Master Database to confirm any Temperature and Humidity Requirements

<table>
<thead>
<tr>
<th>Room Type</th>
<th>Set Points (OCC/UNOCC)</th>
<th>Temp Set Back Control Method</th>
<th>Air Changes per Hour (Occ/Unocc)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Toilet Rooms</td>
<td>Heating - 70F/-5F, Cooling - 75F/+10F</td>
<td>Setback for fan only, no temp set back</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td>Closed Stairways</td>
<td>Heating - 65F, Cooling - 76F</td>
<td>None</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td>Open Stair / Main Corridors</td>
<td>Heating - 70F, Cooling - 75F</td>
<td>None</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td>Storage Rooms</td>
<td>Heating -65F, Cooling - 78F</td>
<td>None</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td>Open Office / Reception</td>
<td>Heating - 70F/-5F, Cooling - 75F/+10F</td>
<td>Motion</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td>Closed Offices</td>
<td>Heating - 70F/-5F, Cooling - 75F/+10F</td>
<td>Motion</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td>Conference Rooms / Break Rooms</td>
<td>Heating - 70F/-5F, Cooling - 75F/+10F</td>
<td>Motion</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td>Classrooms</td>
<td>Heating - 70F/-5F, Cooling - 75F/+10F</td>
<td>Motion</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td>TMEC or Student Classrooms</td>
<td>Heating – 69-71F, Cooling - 73-78F w/ slide control. 5F deadband required</td>
<td>Motion</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td>Commonly Shared spaces</td>
<td>Heating - 70F/-5F, Cooling - 75F/+10F</td>
<td>Motion</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td>Countway Library General Stack Areas</td>
<td>Heating - 70F/-5F, Cooling - 75F/+10F</td>
<td>Schedule</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td>Countway Rare Books</td>
<td>No set back, No change to existing set points. 68F</td>
<td>No set back, No change to existing set points.</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td>Room Type</td>
<td>Set Points (OCC/UNOCC)</td>
<td>Temp Set Back Control Method</td>
<td>Air Changes per Hour (Occ/Unocc)</td>
</tr>
<tr>
<td>-----------------------------------------------</td>
<td>------------------------</td>
<td>------------------------------</td>
<td>----------------------------------</td>
</tr>
<tr>
<td>General Research Labs</td>
<td>Heating – 70°F/67°F, Cooling - 73°F/78°F</td>
<td>Motion</td>
<td>6/4</td>
</tr>
<tr>
<td>All Temperature or Humidity Sensitive Areas - Exempt Research Labs, etc.</td>
<td>No set back, No change to existing set points.</td>
<td>No set back, No change to existing set points.</td>
<td>6/4</td>
</tr>
<tr>
<td>All Light Sensitive Areas - Dark Rms, etc.</td>
<td>Heating - 70°F/-5°F, Cooling - 75°F/+10°F</td>
<td>Confirm with HMS Facilities</td>
<td>6/4</td>
</tr>
<tr>
<td>Animal Holding Rooms</td>
<td>No set back, No change to existing set points.</td>
<td>No set back, No change to existing set points.</td>
<td>Confirm with HMS Facilities</td>
</tr>
<tr>
<td>Dormitory Rooms</td>
<td>Heating – 69°F-74°F, Cooling - 73°F-78°F w/slide control. 5°F deadband required</td>
<td>None</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td>Gymnasium</td>
<td>Heating – 70°F/67°F, Cooling - 73°F/78°F</td>
<td>Schedule</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td>Squash Courts</td>
<td>Heating – 70°F/67°F, Cooling - 73°F/78°F</td>
<td>Schedule</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td>Exercise / Weight Rooms</td>
<td>Heating – 70°F/67°F, Cooling - 73°F/78°F</td>
<td>Schedule</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td>Locker Rooms</td>
<td>Heating – 70°F/67°F, Cooling - 73°F/78°F</td>
<td>Schedule</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td>Music Rooms</td>
<td>Heating – 70°F/67°F, Cooling - 75°F/79°F</td>
<td>Schedule</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td>Worship Rooms</td>
<td>Heating - 70°F/-5°F, Cooling - 75°F/+10°F</td>
<td>Schedule</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td>HSDM Clinical Space</td>
<td>Heating - 70°F/-5°F, Cooling - 75°F/+10°F</td>
<td>Schedule</td>
<td>6/4</td>
</tr>
<tr>
<td>Vanderbilt Clinical Space</td>
<td>Heating - 70°F/-5°F, Cooling - 75°F/+10°F</td>
<td>Schedule</td>
<td>6/4</td>
</tr>
<tr>
<td>Elevators</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
</tr>
</tbody>
</table>
### Facilities Design Standard

#### CONSTRUCTION/RENOVATION

**SOP #:** HMS_DS_BAS_180701

**REVISION:** May 12, 2019

**TITLE:** Division 25 Building Automation System (BAS)

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<table>
<thead>
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<th>Room Type</th>
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<th>Temp Set Back Control Method</th>
<th>Air Changes per Hour (Occ/Unocc)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Amphitheatre/Auditorium</td>
<td>Heating - 70F/ -5F</td>
<td>SET ROOM</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td></td>
<td>Cooling - 75F/ +10F</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mechanical Space</td>
<td>Heating 65F</td>
<td>N/A</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td></td>
<td>Cooling 78F</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Equipment Space</td>
<td>TBD</td>
<td>TBD</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td>Kitchens</td>
<td>Heating - 70F/ -5F</td>
<td>Motion</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td></td>
<td>Cooling - 75F/ +10F</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Kitchenettes</td>
<td>Heating - 70F/ -5F</td>
<td>Motion</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td></td>
<td>Cooling - 75F/ +10F</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Dining Rooms</td>
<td>Heating - 70F/ -5F</td>
<td>Schedule</td>
<td>Refer to latest ASHRAE or IECC code for ventilation</td>
</tr>
<tr>
<td></td>
<td>Cooling - 75F/ +10F</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Garages</td>
<td>N/A</td>
<td>N/A</td>
<td>CO/NO2 Sensors</td>
</tr>
</tbody>
</table>

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1. General Requirements and Sequences

   a. Air Handling Units

      i. Static Pressure Reset routine is required.

      ii. Discharge Air Temperature Reset routine is required.

      iii. Campus HVAC Isolation Program:

         1. All controls for new air handling equipment supplying or exhausting air from buildings will be programmed to shut down during initiation of the campus wide Ventilation Emergency Isolation Program.

      iv. Load Shedding:

         1. Unless designated as specialty/exempt, all new / modified areas shall require a modification to the load control / load shedding program as directed by Facilities, confirmed by E&C. These spaces shall also have load shedding tested during commissioning.

b. Central Plants
i. Supply Temperature Reset

c. Terminal Units

i. Occupancy Sensors

1. If no motion is detected during a 30 minute (adj.) duration, the setpoint shall index to the unoccupied setpoints

2. Recommend reducing air change rates and not temperature setpoints. Based on space air change rates, it can take a long duration of time to get back to setpoint.

ii. Load Shedding

1. Unless designated as specialty/exempt, all new / modified areas shall require a modification to the load control / load shedding program as directed by Facilities, confirmed by E&C. These spaces shall also have load shedding tested during commissioning.

2. When load shed is enabled, all terminal units listed for load shed shall index to the cooling mode. The Load Shed setpoint and the terminal unit setpoint shall be compared with the Max being set to the terminal unit active cooling setpoint.

iii. Morning Warm Up & Cool Down

1. Temp set point to be changed to occupied in either heating or cooling mode between 6:30AM and 8:00AM, weekdays. This mode will be enabled based on OAT, ex., below 45* or above 80*. If no motion is detected after 8:00AM, the set point will change to the unoccupied set point.

iv. VAV boxes

1. CO2 Reset routine as required per energy code

2. Discharge air temperature maximum setpoint shall be 15 DegF above the room temperature setpoint.

v. Fan Coil Units

1. Fans shall cycle during occupied and unoccupied hours until required based on occupied and unoccupied temperature setpoints. For EC motors they shall be at minimum speed during deadband and modulate when required for heating and cooling.
2. Ceiling hung units shall have liquid high level sensor to close chilled water valve and generate an alarm.

vi. Radiant Panels

1. Recommend not enabling until below 45 DegF outside air temperature for control.

2. Recommend on/off control based on low btu/ft output.

d. Smoke Control

i. Smoke control functions should be initiated by the Fire Alarm System.

1. To be verified during Commissioning